**INTEREST RATES MARKET NOTICE**

**Date: 21 August 2015**

**Subject:** New Financial Instrument Listing

***(FORTRESS INCOME FUND LIMITED –“FIFC23”)***

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The JSE Limited has granted a listing to **FORTRESS INCOME FUND LIMITED** on Interest Rate Market with effect from 24 August 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FIFC23

**Nominal Issued** R 165,000,000.00

**Issue Price** 100 %

**Coupon** 7.390 % (3 Month JIBAR as at 20 Aug 2015 of 6.300 % plus 109 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 23 August 2016

**Books Close** 13 November, 13 February, 13 May, 13 August

**Interest Payment Date(s)** 23 November, 23 February, 23 May, 23 August

**Last Day to Register** By 17:00 on12 November, 12 February, 12 May, 12 August

**Issue Date** 24 August 2015

**Date Convention** Following

**Interest Commencement Date** 24 August 2015

**First Interest Payment Date** 23 November 2015

**ISIN No.** ZAG000128992

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FIFC23%20Pricing%20Supplement%2020150824.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FIFC23%20Pricing%20Supplement%2020150824.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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